

Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 June 2017 (the “**Prospectus**”) issued by Evergreen Products Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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In connection with the Global Offering, CIMB Securities Limited, as the stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect short sales or any other stabilising transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last date for the lodging of applications under the Hong Kong Public Offer, being 3 August 2017. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last date for lodging applications under the Hong Kong Public Offer, being 3 August 2017. After this date, no further stabilising action may be taken and demand for the Shares and the price of the Shares could fall.

Evergreen Products Group Limited 訓修實業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	184,500,000 Shares (comprising 153,750,000 new Shares and 30,750,000 Sale Shares, subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	18,450,000 Shares (subject to adjustment)
Number of International Placing Shares	:	166,050,000 Shares (comprising 135,300,000 new Shares and 30,750,000 Sale Shares, subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.90 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	US\$0.01 per Share
Stock code	:	1962

Sole Sponsor



Joint Global Coordinators



Guotai Junan Securities (Hong Kong) Limited



富強證券
FORTUNE (HK) SECURITIES

Joint Bookrunners and Joint Lead Managers



Guotai Junan Securities (Hong Kong) Limited



富強證券
FORTUNE (HK) SECURITIES



中國銀河國際
CHINA GALAXY INTERNATIONAL



民信證券有限公司
MASON SECURITIES LIMITED



華融金控
HUARONG FINANCIAL

Joint Lead Manager



雅利多證券
ARISTO SECURITIES LIMITED

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and any Shares to be issued pursuant to the Capitalisation Issue and the Global Offering and the Shares to be issued upon the exercise of the options which may be granted under the Share Option Scheme.

The Global Offering comprises the International Placing of initially 166,050,000 Offer Shares (comprising 135,300,000 new Shares and 30,750,000 Sale Shares to be offered by the Selling Shareholder, subject to adjustment and the Over-allotment Option), representing 90% of the total number of Offer Shares available for institutional, professional and other investors under the Global Offering, and the Hong Kong Public Offer of initially 18,450,000 Offer Shares (subject to adjustment), representing 10% of the total number of Offer Shares initially being offered to the public in Hong Kong under the Global Offering. In connection with the Global Offering, the Selling Shareholder is expected to grant to the International Underwriters the Over-allotment Option, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging applications under the Hong Kong Public Offer, to require the Selling Shareholder to sell up to an aggregate of 27,675,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering to cover over-allocations, if any, in the International Placing. The allocation of the Offer Shares between the International Placing and the Hong Kong Public Offer will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus. In the event that the Over-allotment Option is exercised, an announcement will be made on the website of the Company at www.epfhk.com and the website of the Stock Exchange at www.hkexnews.hk.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.90 per Offer Share and is expected to be not less than HK\$1.65 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$1.90 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% in full upon application for Shares under the terms set out in the Application Forms, subject to refund if the Offer Price as finally determined is less than HK\$1.90 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms and designated website (www.hkeipo.hk) in relation to the HK eIPO White Form.

Applicants who would like the allotted Hong Kong Offer Shares to be issued in their own names should (i) complete and sign the **WHITE** Application Form or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service.

Applicants who would like the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their CCASS Investor Participants’ stock accounts or their designated CCASS Participants’ stock accounts should either (i) complete and sign the **YELLOW** Application Form, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 29 June 2017 until 12:00 noon on Tuesday, 4 July 2017 from:

(i) any of the following addresses of the Hong Kong Underwriters:

CIMB Securities Limited	25th Floor, Gloucester Tower The Landmark 15 Queen's Road Central Hong Kong
Guotai Junan Securities (Hong Kong) Limited	27/F, Low Block Grand Millennium Plaza 181 Queen's Road Central Hong Kong
Fortune (HK) Securities Limited	35/F Office Tower Convention Plaza No.1 Harbour Road Wanchai Hong Kong
China Galaxy International Securities (Hong Kong) Co., Limited	Units 3501-7 & 3513-14 35/F, Cosco Tower 183 Queen's Road Central Hong Kong
Mason Securities Limited	Portion 1, 12/F, The Center 99 Queen's Road Central Hong Kong
Huarong International Securities Limited	29/F One Pacific Place 88 Queensway Hong Kong
Aristo Securities Limited	Room 101, 1st Floor On Hong Commercial Building 145 Hennessy Road Wanchai Hong Kong

(ii) any of the following branches of Bank of China (Hong Kong) Limited, the receiving bank for the Hong Kong Public Offer:

District	Branch Name	Address
Hong Kong Island	United Centre Branch	Shop 1021, United Centre, 95 Queensway
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
Kowloon	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 29 June 2017 until 12:00 noon on Tuesday, 4 July 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED – EVERGREEN PRODUCTS GROUP PUBLIC OFFER**" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Thursday, 29 June 2017 : 9:00 a.m. to 5:00 p.m.

Friday, 30 June 2017 : 9:00 a.m. to 5:00 p.m.

Monday, 3 July 2017 : 9:00 a.m. to 5:00 p.m.

Tuesday, 4 July 2017 : 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 4 July 2017, the last application day or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares – E. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Time for Submitting Applications under the HK eIPO White Form

Applicants applying by **HK eIPO White Form** may submit applications to the **HK eIPO White Form** Service Provider at www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Thursday, 29 June 2017 until 11:30 a.m. on Tuesday, 4 July 2017 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, 4 July 2017 or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares – E. Effect of Bad Weather on the Opening of the Applications Lists” in the Prospectus.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 29 June 2017 until 12:00 noon on Tuesday, 4 July 2017 or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares – E. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares on Tuesday, 11 July 2017 in the South China Morning Post (in English), and Hong Kong Economic Times (in Chinese), and on the Company’s website at www.epfhk.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations in the Hong Kong Public Offer and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** application forms, or by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels as described in the section headed “How to Apply for Hong Kong Offer Shares – F. Publication of Results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Wednesday, 12 July 2017 provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 12 July 2017, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 12 July 2017. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1962.

By order of the Board
Evergreen Products Group Limited
Chang Yoe Chong Felix
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 29 June 2017

As at the date of this announcement, the executive directors of the Company are Mr. Chang Yoe Chong Felix, Mr. Chan Kwok Keung, Mr. Kwok Yau Lung Anthony, Ms. Jia Ziyang and Mr. Li Yanbo, the non-executive directors of the Company are Mr. Chang Chih Lung, Mr. Chan Lau Yui Kevin and Mr. Chan Hoi Sing Harold, and the independent non-executive directors of the Company are Mr. Lau Ip Keung Kenneth, Mr. Sin Hendrick, Dr. Yung Bruce Pak Keung and Mr. Szeto Yuk Ting.

This announcement is available for viewing on the Company's website at www.epfhk.com and the website of the Stock Exchange at www.hkexnews.hk.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).