

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Evergreen Products Group Limited

Date Submitted 2 November 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>1962</u> Description : <u>Ordinary Shares</u> |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>1,000,000,000</u>      | <u>US\$0.01</u>                            | <u>US\$10,000,000</u>                                    |
| Increase/(decrease)   | <u>NIL</u>                |  | <u>NIL</u>   |
| Balance at close of the month                                     | <u>1,000,000,000</u>      | <u>US\$0.01</u>                            | <u>US\$10,000,000</u>                                    |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)   | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                                     | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|  |                          |  |   |
|--|--------------------------|--|---|
| Stock code : <u>  N/A  </u> Description : <u>  N/A  </u> |                          |  |   |
|  | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                      | <u>  N/A  </u>           | <u>  N/A  </u>                         | <u>  N/A  </u>  |
| Increase/(decrease)                                      | <u>  N/A  </u>           |  | <u>  N/A  </u>  |
| Balance at close of the month                            | <u>  N/A  </u>           | <u>  N/A  </u>                         | <u>  N/A  </u>  |

## 3. Other Classes of Shares

|  |                                |  |   |
|--|--------------------------------|--|---|
| Stock code : <u>  N/A  </u> Description : <u>  N/A  </u> |                                |  |   |
|  | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                      | <u>  N/A  </u>                 | <u>  N/A  </u>                         | <u>  N/A  </u>  |
| Increase/(decrease)                                      | <u>  N/A  </u>                 |  | <u>  N/A  </u>  |
| Balance at close of the month                            | <u>  N/A  </u>                 | <u>  N/A  </u>                         | <u>  N/A  </u>  |

Total authorised share capital at the end of the month (*State currency*) :   US\$10,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 615,000,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | -                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 615,000,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                           | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1.Share Option Scheme adopted pursuant to the written resolutions of shareholders ( 19 / 06 / 2017)<br>Ordinary shares<br>(Note 1) | NIL                       | NIL       | NIL                        | NIL    | NIL  | NIL   |
| 2.N/A<br><br><br>( / / )<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
| 3.N/A<br><br><br>( / / )<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | NIL  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |           |                            |        | NIL  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares) N/A   |   |
|  |                                 |  |                                  |   | (Preference shares) N/A   |   |
|  |                                 |  |                                  |   | (Other class) N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                                |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                |  |   |
| 2. N/A   |                                |                                    |                            |                                |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                |  |   |
| 3. N/A   |                                |                                    |                            |                                |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                |  |   |
| 4. N/A   |                                |                                    |                            |                                |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) N/A |  |   |
|  |                                |                                    |                            | (Preference shares) N/A        |  |   |
|  |                                |                                    |                            | (Other class) N/A              |  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                        |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|------------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>  N/A  </u><br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased ( <i>Note 1</i> ) <u>  N/A  </u><br>Cancellation date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed ( <i>Note 1</i> ) <u>  N/A  </u><br>Redemption date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / )          | _____   | _____ |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>  N/A  </u><br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | _____   | _____ |
| 9.            | Capital reorganisation |                                 | Class of shares issuable ( <i>Note 1</i> ) <u>  N/A  </u><br>Issue and allotment date : ( dd / mm / yyyy ) ( / / )<br>EGM approval date: ( dd / mm / yyyy ) ( / / ) | _____   | _____ |



| Type of Issue                 |                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------------|--|---|
| 10. Other<br>(Please specify) | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>N/A              |   |
|                               |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                               |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                               |                                 | Total E.<br>(Ordinary shares) N/A                                    |   |
|                               |                                 | (Preference shares) N/A  |   |
|                               |                                 | (Other class) N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

