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Evergreen Products Group Limited

訓修實業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1962)

POSITIVE PROFIT ALERT

This announcement is made by Evergreen Products Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to inform the shareholders of the Company and potential investors that, based on a preliminary review of the consolidated management accounts of the Company and its subsidiaries (the “**Group**”) and the information currently available to the Board, it is expected that the Group will record a significant increase in the consolidated net profit for the year ended 31 December 2017 as compared to the consolidated net profit of approximately HK\$33 million for the year ended 31 December 2016. The expected significant increase in the consolidated net profit for the year ended 31 December 2017 was mainly attributable to the expected change in fair value of preferred shares from loss for the year ended 31 December 2016 to gain for the year ended 31 December 2017.

The information contained in this announcement is only based on a preliminary assessment of the unaudited financial information of the Group currently available, which has not been audited or reviewed by the Company’s auditors and is subject to possible adjustments upon further review. The Company is still finalizing the annual results of the Group for the year ended 31 December 2017 which are expected to be published before the end of March 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Evergreen Products Group Limited
Chang Yoe Chong Felix
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 16 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. Chang Yoe Chong Felix, Mr. Kwok Yau Lung Anthony, Mr. Chan Kwok Keung, Ms. Jia Ziying and Mr. Li Yanbo; the non-executive directors of the Company are Mr. Chang Chih Lung, Mr. Chan Lau Yui Kevin and Mr. Chan Hoi Sing Harold; and the independent non-executive directors of the Company are Mr. Lau Ip Keung Kenneth, Mr. Sin Hendrick, Dr. Yung Bruce Pak Keung and Mr. Szeto Yuk Ting.